

Filing Your Taxes




W-2 Scenario: Ada Singh

Ada is a part-time college student at Linn Community College and she works at Regal Cinemas as an office assistant. Ada received this W-2 from her employer along with the 1098-T from her college. Ada also made a charitable donation this year and got a document as proof. She needs to file her taxes - something she has never done before!

Ada rents an apartment with two roommates, she pays her own living expenses - her parents do not claim her as a dependent. For tax purposes, she is single, and has one job. Ada's birthday is September 16, 1999.

Ada will need to enter the 1098-T and charity donation in the deductions section.

a Employee's social security number 068-43-1568		Safe, accurate, FAST! Use				Visit the IRS website at www.irs.gov/efile	
b Employer identification number (EIN) 41-6453210		1 Wages, tips, other compensation 18,200.00		2 Federal income tax withheld 1,030.12			
c Employer's name, address, and ZIP code Regal Cinemas 2848 Ashford Drive Centerville, VA 22020		3 Social security wages 18,200.00		4 Social security tax withheld 1,128.40			
		5 Medicare wages and tips 18,200.00		6 Medicare tax withheld 263.90			
		7 Social security tips		8 Allocated tips			
d Control number		9		10 Dependent care benefits			
e Employee's first name and initial Last name Suff. Ada Singh 2968 Perine Street Centerville, VA 22020		11 Nonqualified plans		12a See instructions for box 12			
		13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		12b			
		14 Other		12c			
f Employee's address and ZIP code				12d			
15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name	
VA	0187503586	18,200.00	1,300.00				

Form W-2 Wage and Tax Statement Department of the Treasury—Internal Revenue Service
 Copy B—To Be Filed With Employee's FEDERAL Tax Return.
 This information is being furnished to the Internal Revenue Service.

When asked about the stimulus payment, Ada received a \$1200 payment in 2020.

Ada's 1098-INT

CORRECTED

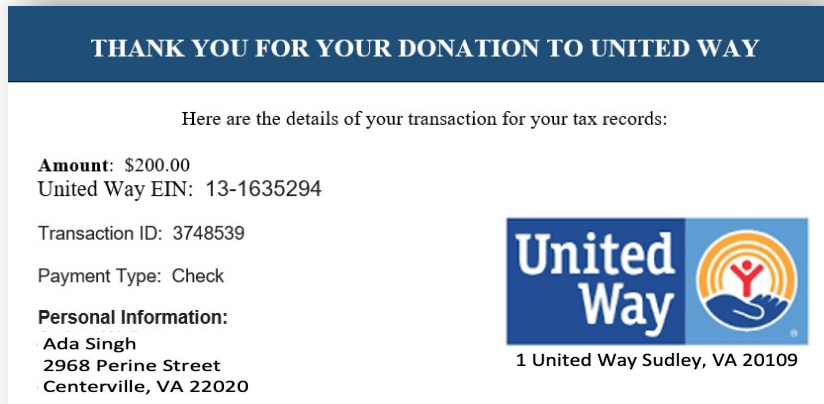
FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Linn-Benton Community College 6500 Pacific Blvd SW, Uniontown, VA 20121		1 Payments received for qualified tuition and related expenses \$ 2,400.00 2	OMB No. 1545-1574 Form 1098-T	Tuition Statement
FILER'S employer identification no. 930561307	STUDENT'S SSN 068-43-1568	3		Copy B For Student This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.
STUDENT'S name Ada Singh		4 Adjustments made for a prior year \$	5 Scholarships or grants \$ 0	
Street address (including apt. no.) 2968 Perine Street		6 Adjustments to scholarships or grants for a prior year \$	7 Checked if the amount in box 1 includes amounts for an academic period beginning January—March 2020 <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code Centerville, VA 22020		9 Checked if a graduate student <input type="checkbox"/>	10 Ins. contract reimb./refund \$	
Service Provider/Acct. No. (see instr.)	8 Check if at least half-time student <input checked="" type="checkbox"/>			

Form **1098-T** (keep for your records) www.irs.gov/Form1098T Department of the Treasury - Internal Revenue Service

Other information about Ada's 1098-INT:

She also spent \$600 on books and materials for classes but has no scholarships or grants. This is her 2nd year of part-time college, she is working on an associate's degree. She has never before received a college tax credit. She has never committed a crime.

Ada's Charitable Donation



Ada made a \$200 one-time deduction to the United Way.

This can be entered in the deductions section.

If asked, Ada lives in Fairfax County.

There is no other information about Ada that you need to file her taxes. However, at times you may be asked questions by TurboTax such as "Did Ada serve in the National Guard" or "Did Ada own a foreign bank account". Answer "no" to questions like these.