

Filing Your Taxes




W-2 Scenario: Dirk Lohani

Dirk in his 20s and working full time and living in New York. He worked part of the year for EvoTek Logistics before getting a job at Nike working as a Warehouse Coordinator. Dirk received both W2 from EvoTek Logistics and Nike and needs to file his taxes. In the past, he had somebody do taxes for him. This year, he is excited to use the IRS's Free File Program on his own because it is free!

Dirk lives with his uncle to save money, but is officially 'independent'. For tax purposes, he is single and has one job. Dirks's birthday is November 4, 1996.

Dirk has no dependents and has no other complex expenses (deductions).

a Employee's social security number 265-16-6451		Safe, accurate, FAST! Use				Visit the IRS website at www.irs.gov/efile	
b Employer identification number (EIN) 93-0573541		1 Wages, tips, other compensation 15,860		2 Federal income tax withheld 1176.00			
c Employer's name, address, and ZIP code Nike, Inc. 900 Corporate Blvd Newburgh, NY 12250		3 Social security wages 15,860		4 Social security tax withheld 983.32			
		5 Medicare wages and tips 15,860		6 Medicare tax withheld 229.97			
		7 Social security tips		8 Allocated tips			
d Control number		9		10 Dependent care benefits			
e Employee's first name and initial Last name Suff. Dirk Lohani 100 Meadow Hill Road Newburgh, NY 12250		11 Nonqualified plans		12a See instructions for box 12			
		13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		12b			
		14 Other		12c			
f Employee's address and ZIP code				12d			
15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name	
NY	93058454	15,860	591.42				

Form **W-2** Wage and Tax Statement
 Copy B—To Be Filed With Employee's FEDERAL Tax Return.
 This information is being furnished to the Internal Revenue Service.
 Department of the Treasury—Internal Revenue Service

When asked about the stimulus payment, Dirk received a \$1200 payment in 2020.

a Employee's social security number 265-16-6451		OMB No. 1545-0008 Safe, accurate, FAST! Use		Visit the IRS website at www.irs.gov/efile	
b Employer identification number (EIN) 93-6187540		1 Wages, tips, other compensation 11,500	2 Federal income tax withheld 640.00		
c Employer's name, address, and ZIP code EvoTek Logistics 1400 Orr Avenue Bldg 3 Newburgh, NY 12250		3 Social security wages 11,500	4 Social security tax withheld 713.00		
		5 Medicare wages and tips 11,500	6 Medicare tax withheld 166.75		
		7 Social security tips	8 Allocated tips		
d Control number		9	10 Dependent care benefits		
e Employee's first name and initial Last name Suff. Dirk Lohani 100 Meadow Hill Road Newburgh, NY 12250		11 Nonqualified plans		12a See instructions for box 12	
		13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	12b		
		14 Other		12c	
f Employee's address and ZIP code				12d	
15 State Employer's state ID number NY 680465849	16 State wages, tips, etc. 11,500	17 State income tax 326.25	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

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Department of the Treasury—Internal Revenue Service

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In the state section of TurboTax, New York asks many additional questions:

If asked, Newburgh, NY is in Orange County of New York. The school district is Newburgh School District.

If prompted to enter Drivers License or State ID, choose "I don't have any of these".

There is no other information about Dirk that you need to file his taxes. However, at times you may be asked questions by TurboTax such as "Did Dirk serve in the National Guard" or "Did Dirk own a foreign bank account". Answer "no" to questions like these.