

Electronic Filing Instructions for your 2020 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Karissa Rettig
965 Spring Court Apt 12
Kansas City, MO 64196

Balance Due/Refund	Your federal tax return (Form 1040) shows a balance due of \$303.00. Mail your completed Form 1040-V with included payment made payable to the United States Treasury by April 15, 2021. Make sure you sign your check and write your social security number and "Form 1040-V" on the check.																		
What You Need to Mail	<p>Your return shows a balance due of \$303.00. Mail your completed Form 1040-V with included payment of \$303.00 made payable to United States Treasury by April 15, 2021.</p> <p>Mail to: Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000</p> <p>Do not mail Form 1040-V with payment until your return has been ACCEPTED for electronic filing by the IRS. If your return still hasn't been accepted by April 15, 2021, don't wait. Go ahead and mail in form 1040-V with your payment.</p>																		
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your federal return																		
2020 Federal Tax Return Summary	<table><tr><td>Adjusted Gross Income</td><td>\$</td><td>34,500.00</td></tr><tr><td>Taxable Income</td><td>\$</td><td>22,100.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>2,458.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>2,155.00</td></tr><tr><td>Payment Due</td><td>\$</td><td>303.00</td></tr><tr><td>Effective Tax Rate</td><td></td><td>7.12%</td></tr></table>	Adjusted Gross Income	\$	34,500.00	Taxable Income	\$	22,100.00	Total Tax	\$	2,458.00	Total Payments/Credits	\$	2,155.00	Payment Due	\$	303.00	Effective Tax Rate		7.12%
Adjusted Gross Income	\$	34,500.00																	
Taxable Income	\$	22,100.00																	
Total Tax	\$	2,458.00																	
Total Payments/Credits	\$	2,155.00																	
Payment Due	\$	303.00																	
Effective Tax Rate		7.12%																	



Hi Karissa,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With IRS Free File Program delivered by TurboTax:

- Your filed return has 100% guaranteed accurate calculations*
- You received a printed copy of your return with supporting documents for your records

Many happy returns from TurboTax.

IF you live in . . .	THEN use this address to send in your payment . . .
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Pennsylvania, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, Ohio, Oregon, North Dakota, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303

TO PAY YOUR TAXES DUE BY CHECK, MAIL THIS FORM TO THE ADDRESS LISTED BELOW.

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury
Internal Revenue Service (99)

2020

Form 1040-V Payment Voucher

- ▶ Use this voucher when making a payment with Form 1040.
- ▶ Do not staple this voucher or your payment to Form 1040.
- ▶ Make your check or money order payable to the 'United States Treasury.'
- ▶ Write your social security number (SSN) on your check or money order.

Enter the amount of your payment ▶	303.
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REV 01/25/21 TTO 1555

KARISSA RETTIG

**965 SPRING COURT APT 12
KANSAS CITY MO 64196**

**INTERNAL REVENUE SERVICE
P.O. BOX 931000
LOUISVILLE, KY 40293-1000**

398496480 T0 RETT 30 0 202012 610

Filing Status [X] Single [] Married filing jointly [] Married filing separately (MFS) [] Head of household (HOH) [] Qualifying widow(er) (QW)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent

Your first name and middle initial: Karissa
Last name: Rettig
Your social security number: 398-49-6480
If joint return, spouse's first name and middle initial:
Last name:
Spouse's social security number:

Home address (number and street). If you have a P.O. box, see instructions.
965 Spring Court Apt 12
Apt. no.
City, town, or post office. If you have a foreign address, also complete spaces below.
Kansas City
State: MO
ZIP code: 64196
Foreign country name:
Foreign province/state/county:
Foreign postal code:
Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
[] You [] Spouse

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? [] Yes [X] No

Standard Deduction
Someone can claim: [] You as a dependent [] Your spouse as a dependent
[] Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: [] Were born before January 2, 1956 [] Are blind Spouse: [] Was born before January 2, 1956 [] Is blind

Table with 5 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Child tax credit, Credit for other dependents. Includes instructions for dependents.

Main income tax table with columns for various income types (1-15) and taxable income. Includes a box for Standard Deduction for- with instructions and amounts.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

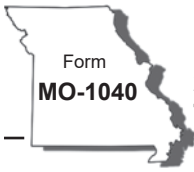
Electronic Filing Instructions for your 2020 Missouri Tax Return

Important: Your taxes are not finished until all required steps are completed.

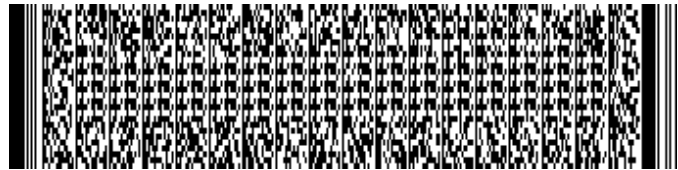


Karissa Rettig
965 Spring Court Apt 12
Kansas City, MO 64196

Balance Due/Refund	Your Missouri state tax return (Form MO-1040) shows a refund due to you in the amount of \$452.00. Your tax refund should be mailed to you within three to four weeks after your return is accepted.												
Where's My Refund?	Before you call the Missouri Department of Revenue with questions about your refund, give them six weeks processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Missouri Department of Revenue directly at 573-751-3505.												
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your state and federal returns EF Acknowledgement and General Info You must mail your city (Kansas City and St Louis) returns as they cannot be filed electronically												
2020 Missouri Tax Return Summary	<table><tr><td>Taxable Income</td><td>\$</td><td>21,485.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>976.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>1,428.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>452.00</td></tr></table> <p>You can find the status of your return here: https://dor.mo.gov/returnstatus/</p>	Taxable Income	\$	21,485.00	Total Tax	\$	976.00	Total Payments/Credits	\$	1,428.00	Amount to be Refunded	\$	452.00
Taxable Income	\$	21,485.00											
Total Tax	\$	976.00											
Total Payments/Credits	\$	1,428.00											
Amount to be Refunded	\$	452.00											



MISSOURI DEPARTMENT OF
REVENUE
2020 Individual Income
Tax Return - Long Form



For Calendar Year January 1 - December 31, 2020

Print in BLACK ink only and DO NOT STAPLE.

- Amended Return** **Composite Return**
(For use by S corporations or Partnerships)
- Federal Extension** - Select this box if you have an approved federal extension. Attach a copy Federal Extension (Form 4868).

If filing a fiscal year return enter the beginning and ending dates here.

Fiscal Year Beginning (MM/DD/YY)		Fiscal Year Ending (MM/DD/YY)		Vendor Code	Department Use Only		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	1555	<input type="text"/>	<input type="text"/>	<input type="text"/>

Filing Status

Single Claimed as a Dependent Married Filing Combined Married Filing Separately Head of Household Qualifying Widow(er)

Age 62 through 64	Age 65 or Older	Blind	100% Disabled	Non-Obligated Spouse
Yourself <input type="checkbox"/> Spouse <input type="checkbox"/>	Yourself <input type="checkbox"/> Spouse <input type="checkbox"/>	Yourself <input type="checkbox"/> Spouse <input type="checkbox"/>	Yourself <input type="checkbox"/> Spouse <input type="checkbox"/>	Yourself <input type="checkbox"/> Spouse <input type="checkbox"/>

Name

Social Security Number: 398 - 49 - 6480

Deceased in 2020: Spouse's Social Security Number: - - Deceased in 2020:

First Name: KARISSA M.I.: Last Name: RETTIG Suffix:

Spouse's First Name: M.I.: Spouse's Last Name: Suffix:

In Care Of Name (Attorney, Executor, Personal Representative, etc.):

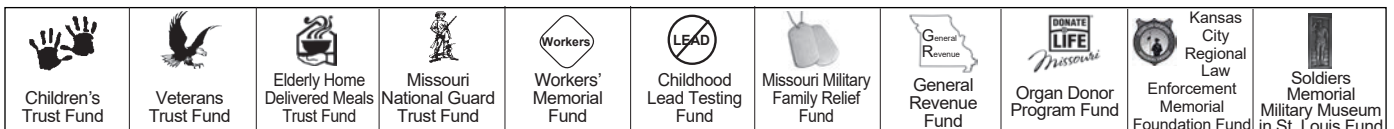
Address

Present Address (Include Apartment Number or Rural Route): 965 SPRING COURT APT 12

City, Town, or Post Office: KANSAS CITY State: MO ZIP Code: 64196 -

County of Residence: JACK

You may contribute to any one or all of the trust funds on Line 47. See pages 11-12 of the instructions for more trust fund information.



Income

	Yourself (Y)		Spouse (S)	
1. Federal adjusted gross income from federal return (see worksheet on page 7 of the instructions)	1Y	34500 .00	1S	.00
2. Total additions (from Form MO-A , Part 1, Line 7)	2Y	.00	2S	.00
3. Total income - Add Lines 1 and 2	3Y	34500 .00	3S	.00
4. Total subtractions (from Form MO-A, Part 1, Line 18)	4Y	0 .00	4S	.00
5. Missouri adjusted gross income - Subtract Line 4 from Line 3	5Y	34500 .00	5S	.00
6. Total Missouri adjusted gross income - Add columns 5Y and 5S	6	34500 .00		
7. Income percentages - Divide columns 5Y and 5S by total on Line 6. (Must equal 100%)	7Y	100 %	7S	%

Exemptions and Deductions

8. Pension, Social Security, Social Security Disability, and Military exemption (from Form MO-A, Part 3, Section E)	8	.00
9. Tax from federal return	9	2458 .00
10. Other tax from federal return	10	.00
11. Total tax from federal return. Do not enter federal income tax withheld.	11	2458 .00
12. Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 6. Use the chart below to find your percentage	12	25.00 %

Missouri Adjusted Gross Income Range, Line 6:	Federal Tax Percentage:
\$25,000 or less	35%
\$25,001 to \$50,000	25%
\$50,001 to \$100,000	15%
\$100,001 to \$125,000	5%
\$125,001 or more	0%

13. Federal income tax deduction – Multiply Line 11 by the percentage on Line 12. Enter this amount not to exceed \$5,000 for an individual or \$10,000 for combined filers.	13	615 .00
14. Missouri standard deduction or itemized deductions. (If itemizing, See Form MO-A, Part 2) • Single or Married Filing Separate-\$12,400 • Head of Household-\$18,650 • Married Filing Combined or Qualifying Widow(er)-\$24,800 Note: If age 65 or older, blind, or claimed as a dependent, see page 6.	14	12400 .00
15. Long-term care insurance deduction	15	0 .00
16. Health care sharing ministry deduction	16	.00
17. Active Duty Military income deduction	17	.00
18. Inactive Duty Military income deduction	18	.00
19. Bring jobs home deduction	19	.00
20. Transportation facilities deduction	20	.00

A. Port Cargo Expansion B. International Trade Facility C. Qualified Trade Activities



Deductions Continued

21. First Time Home Buyers deduction.	A.	<input type="text"/>	B.	<input type="text"/>	21	<input type="text"/>	.00
22. Total deductions - Add Lines 8 and 13 through 21					22	13015	.00
23. Subtotal - Subtract Line 22 from Line 6					23	21485	.00
24. Multiply Line 23 by appropriate percentages (%) on Lines 7Y and 7S	24Y	21485	.00	24S	<input type="text"/>	.00	
25. Enterprise zone or rural empowerment zone income modification	25Y	<input type="text"/>	.00	25S	<input type="text"/>	.00	

Tax

26. Taxable income - Subtract Line 25 from Line 24	26Y	21485	.00	26S	<input type="text"/>	.00
27. Tax (see tax chart on page 22 of the instructions)	27Y	976	.00	27S	<input type="text"/>	.00
28. Resident credit - Attach Form MO-CR and other states' income tax return(s)	28Y	<input type="text"/>	.00	28S	<input type="text"/>	.00
29. Missouri income percentage - Enter 100% unless you are completing Form MO-NRI . Attach Form MO-NRI and a copy of your federal return if less than 100%	29Y	100	%	29S	<input type="text"/>	%
30. Balance - Subtract Line 28 from Line 27; OR multiply Line 27 by percentage on Line 29	30Y	976	.00	30S	<input type="text"/>	.00
31. Other taxes - Select box and attach federal form indicated.						
<input type="checkbox"/> Lump sum distribution (Form 4972)						
<input type="checkbox"/> Recapture of low income housing credit (Form 8611)	31Y	<input type="text"/>	.00	31S	<input type="text"/>	.00
32. Subtotal - Add Lines 30 and 31	32Y	976	.00	32S	<input type="text"/>	.00
33. Total Tax - Add Lines 32Y and 32S				33	976	.00

Payments and Credits

34. MISSOURI tax withheld - Attach Forms W-2 and 1099	34	1428	.00
35. 2020 Missouri estimated tax payments - Include overpayment from 2019 applied to 2020	35	<input type="text"/>	.00
36. Missouri tax payments for nonresident partners or S corporation shareholders - Attach Forms MO-2NR and MO-NRP	36	<input type="text"/>	.00
37. Missouri tax payments for nonresident entertainers - Attach Form MO-2ENT	37	<input type="text"/>	.00
38. Amount paid with Missouri extension of time to file (Form MO-60)	38	<input type="text"/>	.00
39. Miscellaneous tax credits (from Form MO-TC , Line 13) - Attach Form MO-TC	39	<input type="text"/>	.00
40. Property tax credit - Attach Form MO-PTS	40	<input type="text"/>	.00
41. Total payments and credits - Add Lines 34 through 40	41	1428	.00



Amount Due

50. If Line 33 is larger than Line 41 or Line 44, enter the difference.
 Amount of UNDERPAYMENT 50 [] [] . 00
51. Underpayment of estimated tax penalty - Attach [Form MO-2210](#). Enter penalty amount here ... 51 [] [] . 00
- Select this box if you are a farmer exempt from the underpayment of estimated tax penalty.
52. **AMOUNT DUE** - Add Lines 50 and 51.
 If you pay by check, you authorize the Department of Revenue to process the check electronically. Any returned check may be presented again electronically 52 [] [] . 00

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under [Section 143.561, RSMo](#). Declaration of preparer (other than taxpayer) is based on all information of which he or she has knowledge. As provided in [Chapter 143, RSMo](#), a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit, or abatement if I employ such aliens.

Signature

Signature	Date (MM/DD/YY)	
[]	[]	[]
Spouse's Signature (If filing combined, BOTH must sign)	Date (MM/DD/YY)	
[]	[]	[]
E-mail Address	Daytime Telephone	
[]	[]	
Preparer's Signature	Date (MM/DD/YY)	
SELF - PREPARED	[]	[]
Preparer's FEIN, SSN, or PTIN	Preparer's Telephone	
[]	[]	
Preparer's Address	State	ZIP Code
[]	[]	[]

I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm Yes No

Did you pay a tax return preparer to complete your return, but the preparer failed to sign the return or provide an Internal Revenue Service preparer tax identification number? If you marked yes, please insert the preparer's name, address, and phone number in the applicable sections of the signature block above. Yes No

Department Use Only

A FA E10 DE F [] []

(Revised 12-2020)

Mail To: Balance Due:
 Missouri Department of Revenue
 P.O. Box 329
 Jefferson City, MO 65105-0329

Refund or No Amount Due:
 Missouri Department of Revenue
 P.O. Box 500
 Jefferson City, MO 65105-0500

Phone (Balance Due): (573) 751-7200
Phone (Refund or No Amount Due): (573) 751-3505
Fax: (573) 522-1762
E-mail: income@dor.mo.gov



Filing Status [X] Single [] Married filing jointly [] Married filing separately (MFS) [] Head of household (HOH) [] Qualifying widow(er) (QW)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent

Your first name and middle initial: Karissa
Last name: Rettig
Your social security number: 398-49-6480
If joint return, spouse's first name and middle initial:
Last name:
Spouse's social security number:

Home address (number and street): 965 Spring Court Apt 12
Apt. no.:
City, town, or post office: Kansas City
State: MO
ZIP code: 64196
Foreign country name:
Foreign province/state/county:
Foreign postal code:
Presidential Election Campaign: [] You [] Spouse

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? [] Yes [X] No

Standard Deduction Someone can claim: [] You as a dependent [] Your spouse as a dependent
[] Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: [] Were born before January 2, 1956 [] Are blind Spouse: [] Was born before January 2, 1956 [] Is blind

Table with 5 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Child tax credit, Credit for other dependents. Includes instructions for dependents.

Main income tax table with columns for line numbers and amounts. Includes sub-rows for adjustments to income (10a, 10b, 10c) and final taxable income (15).

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

