



Student Checklist: Getting Started

1. Log In & Get Started

- ☐ Log in using the username and password from your teacher
- ☐ Create your permanent password
- ☐ Explore your student dashboard

2. Choose Your Character

- ☐ Select a character
- ☐ Review your character's investment goals
- ☐ Understand how many portfolios you will manage

3. Build Your First Portfolio

- ☐ Click **Create Portfolio**
- ☐ Add investments (stocks, ETFs, bonds, etc.)
- ☐ Decide how much to invest in each option
- ☐ Review your portfolio and submit trades
- ☐ Reflect: *Why did you choose these investments?*

4. Begin the Simulation

- ☐ Enter the simulation when your teacher says to start
- ☐ Watch how your portfolio changes over time
- ☐ Pay attention to market events

5. Participate & Make Decisions

- ☐ Review your portfolio during checkpoints
- ☐ Make changes to your investments when allowed
- ☐ Use charts to check performance and asset mix
- ☐ Check your score and progress

6. Reflect on Your Choices

- ☐ Think about how your decisions align with:
 - Goals
 - Cost
 - Discipline
 - Balance
- ☐ Adjust your strategy when needed

7. Track Your Progress

- ☐ Earn badges and achievements
- ☐ Check the leaderboard (optional)
- ☐ Compare growth over time

8. Finish the Simulation

- ☐ Review your final score
- ☐ Complete a final reflection:
 - What did you learn?
 - What would you do differently next time?