my classroom investor

powered by Vanguard

Teacher Checklist: Getting Started

1. Set Up Your Classroom

☐ Register for MyCI
☐ Log in or create an account
☐ Create a new classroom
☐ Add students (new or existing)
☐ Distribute student login credentials

2. Customize Your Simulation

☐ Select difficulty level
- o Beginner, Growth, Advanced)

☐ Choose investment types
- o Stocks, ETFs, bonds, etc.

☐ Assign characters with goals
☐ Set simulation timeline
☐ Configure market events

3. Finalize & Launch

☐ Review and confirm all settings
☐ Enter simulation environment
*****Do before students log in*****
☐ Explore dashboard and controls

4. Introduce Simulation to Students

☐ Explain: What is investing?
- o Short-term vs. Long-term

☐ Introduce the 4 investing pillars:
- o Goals
- o Cost
- o Discipline
- o Balance

☐ Set expectations: **habits, not just returns**

5. Support Student Onboarding

☐ Ensure students log in successfully
☐ Help students reset passwords if needed
☐ Confirm students:
- o Selected a character
- o Created initial portfolio

6. Launch Simulation

☐ After all students selected character and created initial portfolio, launch simulation

7. Facilitate Core Simulation Moments

Use these key checkpoints to guide learning:
☐ Portfolio creation discussion
☐ Market event / shock reflection
☐ Rebalance period discussions
☐ Leaderboard reflection
- o Habits vs. outcomes

8. Monitor Progress

☐ Track student portfolios in dashboard
☐ Review scores across the 4 pillars
☐ Read student reflections
☐ Encourage peer discussion/strategy sharing

9. Ending Simulation

☐ Review final scores
- o Focus on habits, not ranking

☐ Facilitate reflection discussion:
- o What did you learn?
- o What would you do differently?

☐ Option: Relaunch simulation at higher level

10. Share Feedback

We'd love to hear how the simulation went. Please e-mail what you liked and what can be improved to sean_crossley@vanguard.com